RBI-WITH-ECOMAP CHECKLIST

	Interviewer(s)		Date	
	Observer Items C	orrect: _	Scored:	%:
ORI	NG. + OBSERVED AS DESCRIBED. +/- PARTIALLY OBSER	VED. – No	T OBSERVED OR O	BSERVED TO BE INCOR
	Did the interviewers	Score	Сс	omments
	map			
1.	Greet the family and make introductions, including			
	what each person was going to do (e.g., take notes)			
	Tell the family the purpose of the ecomap (e.g., to literally get a picture of who the family had as			
	resources, including friends and family)?			
	Tell the family they don't have to say anything they			
	don't want to say?			
	Ask the family who lived in the home with the child and draw a box in the middle of the paper to show these			
	people?			
	Ask other children's ages?			
	Ask about the extended family on the side of the person	1		
	providing information?			
	Draw informal supports above the nuclear-family box?			
	For each informal support, ask follow-up question			
	to estimate level of support (e.g., how often			
	respondent talks to or sees the support person)?			
	For each support, draw support-level lines (i.e., strong, moderate, just present, stressful)?			
	Ask about the extended family on the side of an adult			
	partner (e.g., spouse)?			
	Ask about friends, including the BFF of the person			
	providing information?			
12.	Ask about neighbors?			
	Ask about spiritual supports (e.g., church, synagogue, mosque)?			
	Ask about work, including both how well it pays and			
	how much the adults like their work?			
	Ask about any recreational activities family members do?			
16.	Ask about services anyone in the family receives,			
	especially the child in early intervention/early			
	childhood special education (EI/ECSE)?			
	For each formal support, ask follow-up question to			
	estimate level of support (e.g., how much the			
	respondent liked the support provider)?			
	Ask about medical professionals involved with the child?			
19.	Ask about financial supports (i.e., agencies paying for			

things)?

20. Once the family said no more supports were present,	
ask them what they thought of the picture?	
21. Repeat that this information will be used to help	
meet the goals the family was going to decide on	
next?	
22. Tell the family what would happen with the ecomap	
(e.g., copy made for the family, put in file)?	
23. Tell the family that, next, they would be asked about	
their day-to-day life, to help them decide on early	
intervention priorities?	
Beginning of RBI	
24. Arrange seating so lead interviewer is next to parent	
and note taker, if there is one, is next to the lead?	
25. State the purpose of the RBI (i.e., to get to know the	
family and help them decide what they want to get	
out of EI/ECSE)?	
26. Ask the parents their main concerns for their child or	
family?	
Routines	
27. Stay focused on routines rather than developmental	
domains?	
28. Use "time of day" instead of "routine"?	
29. Use open-ended questions, initially, to gain an	
understanding of the routine and functioning (followed	
by closed-ended questions if necessary)?	
30. For each routine, find out what people in the family	
or classroom other than the child are doing? 31. Ask follow-up questions related to engagement,	
including the child's participation and functioning?	
32. Ask follow-up questions related to independence?	
33. Ask follow-up questions related to independence:	
relationships?	
34. Ask developmentally appropriate questions?	1
35. Ask for the interviewee's 1 perspective on behaviors	
(why he or she thinks the child does what he or she	
does)?	
36. If there were no problems in the routine, ask what	
the interviewee would like to see happen 6 months	
hence?	
37. At the end of the interviewee's description of each	
routine, ask for a 1-5 rating of the parent's	
satisfaction or of the teacher's perception of the	
goodness of fit?	
38. Include routines apart from the home where the child	
spends > 15 hours a week (e.g., child care, preschool)?	
This can be with those caregivers present or by report	
from a previous RBI with them.	

¹ "Interviewee" refers to a parent, usually, for RBIs about home routines and to a teacher, usually, for RBIs about classroom routines.

R. A. McWilliam (2016, based on previous versions: J. L. Rasmussen & R. A. McWilliam, 2006, 2008, 2009, 2011, and adaptations by C. Hankey & S. Bainter, State of Nebraska, 2015)

39. To transition between routines, ask, "What happens next"?	
Style	
40. Use good affect (e.g. facial expressions, tone of voice,	
responsiveness)?	
41. Maintain a good flow (conversational, not a lot of	
time spent writing, no dead time)?	
42. Maintain focus throughout the session?	
43. Affirm what the interviewee reported doing (nodding,	
positive comments)?	
44. Use active listening (rephrasing, clarifying,	
summarizing)?	
45. Avoid giving advice?	
46. Maintain a nonjudgmental stance?	
47. Return easily to the interview after an interruption?	
48. Allow the family to state their own opinions,	
concerns, etc. (i.e., avoid leading the family towards	
what the interviewer thinks is important)?	
49. Acknowledge feelings before facts, especially with	
sensitive information such as the time, worry, and	
change questions?	
Family Issues	
50. Ask the family, "Do you have enough time for	
yourself or with another person?" (ask only if this	
information was not obtained previously)?	
51. Ask the family, "When you lie awake at night	
worrying, what is it you worry about?"	
52. Ask the family, "If you could change anything about	
your life, what would it be?"	
53. Explain the next step in the process: the recap?	
Note Taking	
54. If a dedicated notetaker is used, discuss how much the	
lead interviewer wants help with questions?	
55. Organize notes by routine, with a clear heading for	
each?	
56. Write down concerns and other significant information	
(not details)?	
57. Aim for about 3 stars for most routines?	
58. Check with the dedicated note taker, if being used, to	
ensure he or she has noted concerns?	
59. Dedicated note taker: Ask clarifying questions, for	
repetition, or additional information?	
60. Include the 1-5 rating for each routine?	
61. Dedicated note taker: Prompt the lead to ask for the	
rating, if necessary?	
62. Dedicated note taker: Help the lead if any difficulties	
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arise (e.g., dead time, family doesn't understand the	
arise (e.g., dead time, family doesn't understand the question, lead doesn't understand the answer), but	

63. Dedicated note taker: Move next to a parent (recap	
occurs only with families, not teachers) and recap (i.e.,	
summarize) the starred concerns?	
64. Keep the recap to under 5 minutes, mentioning	
something positive for each routine and any	
y .	
concerns?	
65. During the recap, check the parent's understanding,	
from time to time, but not elicit or reinforce additional	
discussion, unless necessary for clarification?	
Outcome/Goal Selection	
66. If necessary, lead interviewer resume place next to	
parent?	
67. Take out clean sheet of paper and ask the family	
what they wanted to work on (i.e., a new list)?	
68. Give the family plenty of time to think about what they	
might want?	
69. If the family chooses < 10 outcomes/goals, hand them	
the notes?	
70. If the family still hasn't chosen 10 outcomes/goals,	
look at the notes together with the family?	
71. Stop encouraging > 12 outcomes/goals?	
72. Clarify any child outcomes/goals the family suggests	
that are not functional (i.e., not relevant to the child's	
routines)?	
,	
73. Write down relevant routines for every child	
outcome/goal?	
74. Ask the family to put the outcomes/goals into a	
priority the order of importance to them?	
75. Tell the family what will happen next with this	
information (e.g., outcomes/goals written in behavioral,	
measurable terms; services decided upon) (e.g., the	
outcomes/goals will be written on the individualized	
plan and services to address them will be decided, with	
the family)?	
Optional: Writing Participation-Based and Family	
Outcomes/Goals With Family	
76. Ask the family if they'd like to take a break before the	
goal-writing portion starts?	
77. Proceed through the outcomes/goals in the family's	
priority order?	
78. For child outcomes/goals, write [child's name] will	
participate in?	
79. Write the routines in which the skill is desired?	
80. Write by and the gerund of the verb with any qualifier	
(e.g., eating with a spoon, sitting with minimal support,	
completing puzzles, using two-word combinations,	
playing nicely with another child)?	

81. Discuss with the family how we will know the child	
can do this (i.e., acquisition criterion), if necessary,	
giving them suggestions of types of criteria (e.g., "For	
example, you could aim for him eating a certain	
number of spoonfuls in a meal")? Usually frequency,	
duration, distance, or volume.	
82. Discuss with the family during how many of the target	
routines the skill should be displayed (only one, all, two	
of three, etc.) in 1 day?	
83. Discuss with the family over what amount of time the	
skill should be displayed (3 consecutive days, a full	
week, 4 days in 1 week, etc.)?	
84. For family outcomes/goals, discuss with the family one	
criterion, which can be target date (e.g., by August 1),	
or more, as appropriate.	

ADD ALL +S, AND PUT TOTAL ON FRONT PAGE. ADD ALL ITEMS SCORED, IGNORING NAS OR BLANKS, AND PUT THIS NUMBER ON FRONT PAGE. DIVIDE THE FIRST NUMBER (I.E., ALL +S) BY SECOND NUMBER (I.E., ALL ITEMS SCORED) AND MULTIPLY BY 100 TO OBTAIN THE PERCENTAGE STEPS CORRECT. PUT THIS NUMBER ON THE FRONT PAGE.